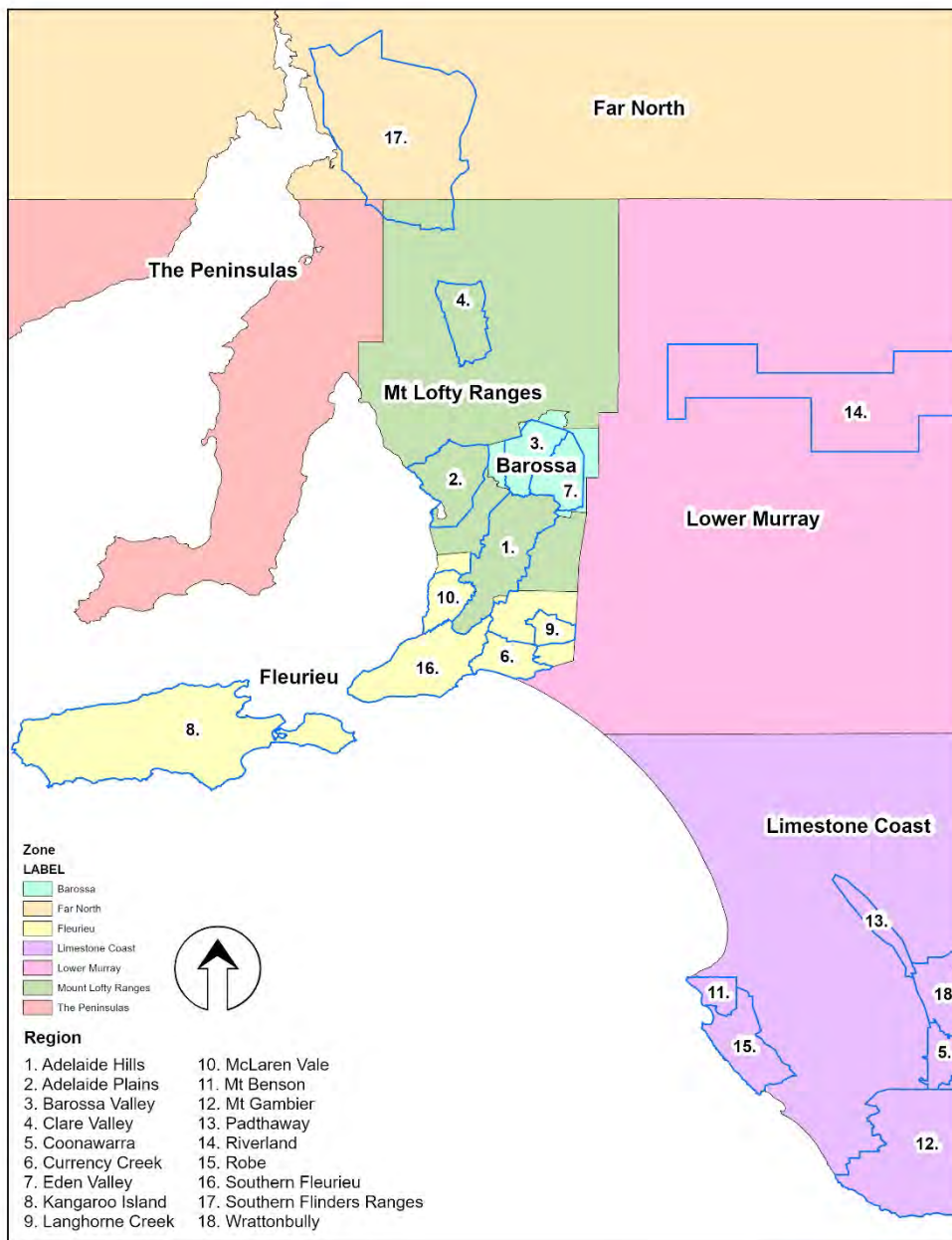


SA Winegrape Crush Survey 2022

South Australia State Summary Report

Wine Australia July 2022



Geographical Indication Zones and Regions in South Australia



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SCALE: 1:2,500,000
DATUM: GDA2020
PROJECTION: Transverse Mercator
DATE: 28 November 2019
SOFTWARE: ESRI ArcGIS v10.7.1
DATA SOURCE:
Wine Regions - Wine Australia

State summary 2022

Overview of vintage statistics

State and regional overview

The total reported crush of South Australian winegrapes in 2022 was 805,851 tonnes. This was 14 per cent below the record 2021 crush of 942,254 tonnes, but was 6 per cent above the 10-year average (2012-2021) of 759,457 tonnes and very closely in line with the five-year average of 794,932 tonnes.

Most regions declined compared with 2021, with the biggest decreases in Wrattenbully and the Adelaide Plains (both down 35 per cent), followed by Padthaway (down 34 per cent) and Langhorne Creek and Adelaide Hills (both down 32 per cent).

The Riverland crushed 506,769 tonnes, the second-largest crush from the region after the record 558,252 tonnes in 2021, and 11 per cent above the 10-year average. It accounted for 63 per cent of the state total crush.

The next three largest regions were the Barossa Valley (including Barossa zone other) which crushed 49,639 tonnes, Langhorne Creek with 36,394 tonnes and Coonawarra with 36,122 tonnes. The Clare Valley crushed 26,194 tonnes, 32 per cent higher than 2021 and the second-largest crush for the region since 2006.

The total estimated value of the crush was \$622 million, 25 per cent less than the \$829 million in 2021, reflecting the decreased volume combined with a decrease in the overall average value, which decreased by 10 per cent from \$792 per tonne in 2021 to \$711 per tonne.

Weighted average prices for the top variety in the major regions generally decreased if it was red or increased if it was white (see page 10). The average value for McLaren Vale Grenache was higher than that of Barossa Valley Shiraz for the first time.

Varietal overview

The red crush was 515,784 tonnes in 2022, with the two top varieties, Shiraz and Cabernet Sauvignon, making up 76 per cent of the total. The red crush decreased by 17 per cent compared with 2021 but was 3 per cent above the five-year average of 500,628 tonnes. All the top 10 red varieties decreased except for Malbec (up 28 per cent) and Tempranillo (up 2 per cent). Shiraz was down by 23 per cent.

The white crush was down by 10 per cent to 290,068 tonnes. It increased its share from 34 per cent in 2021 to 36 per cent. All major white varieties decreased in crush except Gewürztraminer (up 28 per cent) and Muscat à Petits Grains Blancs (up 1 per cent). Chardonnay was down by 7 per cent, Sauvignon Blanc by 9 per cent and Pinot Gris/Grigio by 16 per cent.

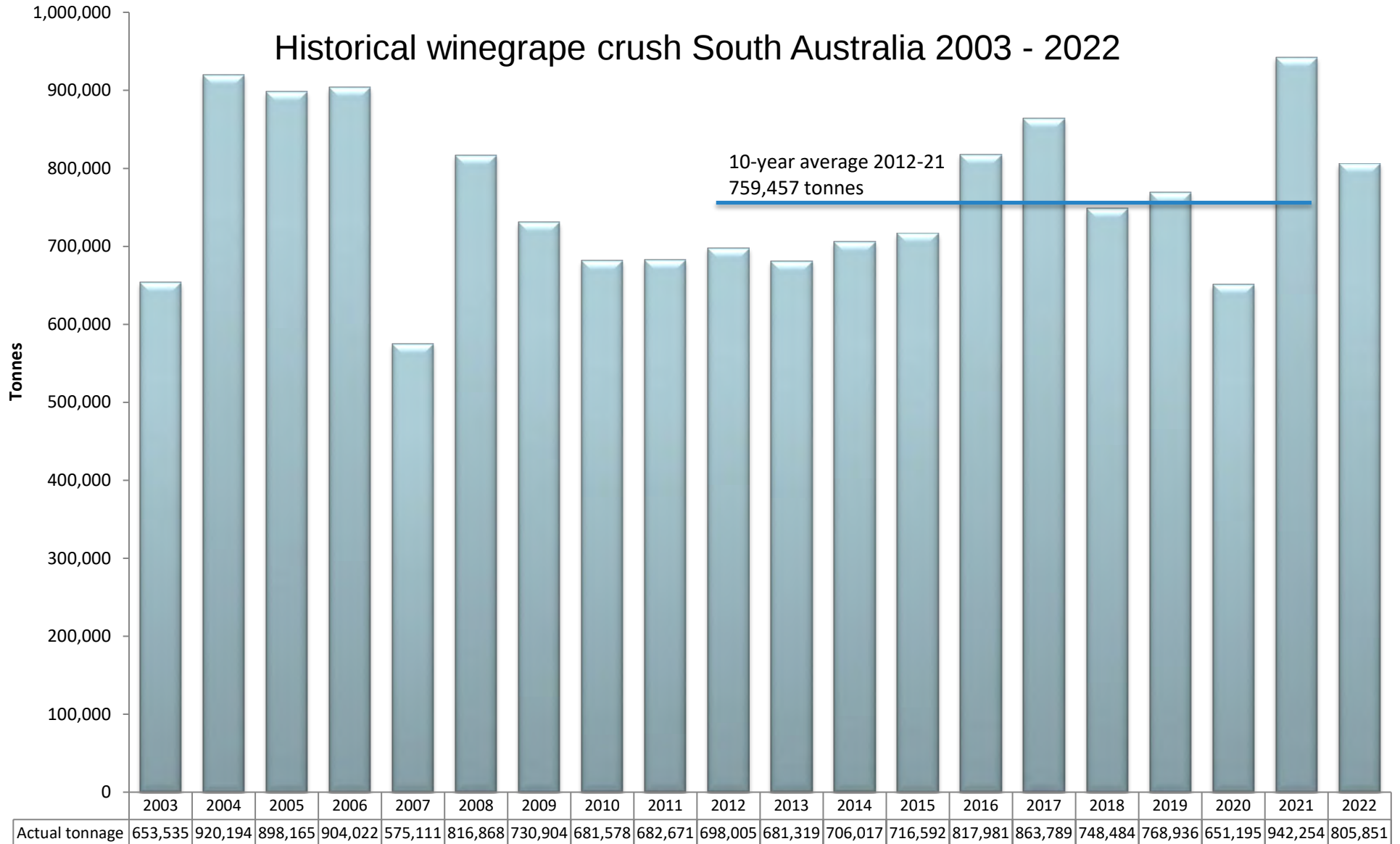
Vineyard plantings

Planting data derived from the Vinehealth Australia vineyard register shows that there were 76,153 hectares planted to vines in South Australia as at 30 April 2022. This represents a net decrease of 24 hectares in the last 12 months.

Despite the net decrease, there were plantings over the last year, with a total of 403 hectares planted to winegrapes in the 2021–22 planting season (including topworking and replacements) compared with 661 hectares in the previous season. Eighty per cent of new plantings were red varieties, with Shiraz making up nearly half of all new plantings (187 hectares) followed by Cabernet Sauvignon (44 hectares) and Grenache (42 hectares). Riesling, Fiano, Chardonnay and Pinot Gris were the most planted white varieties by area, with almost the same area each. The largest area of new plantings in the state was in the Riverland (101 hectares) followed by the Barossa Valley (89 hectares).

There were 3,252 vineyard owners registered with Vinehealth Australia as at 30 April 2022, compared with 3,246 in 2021.

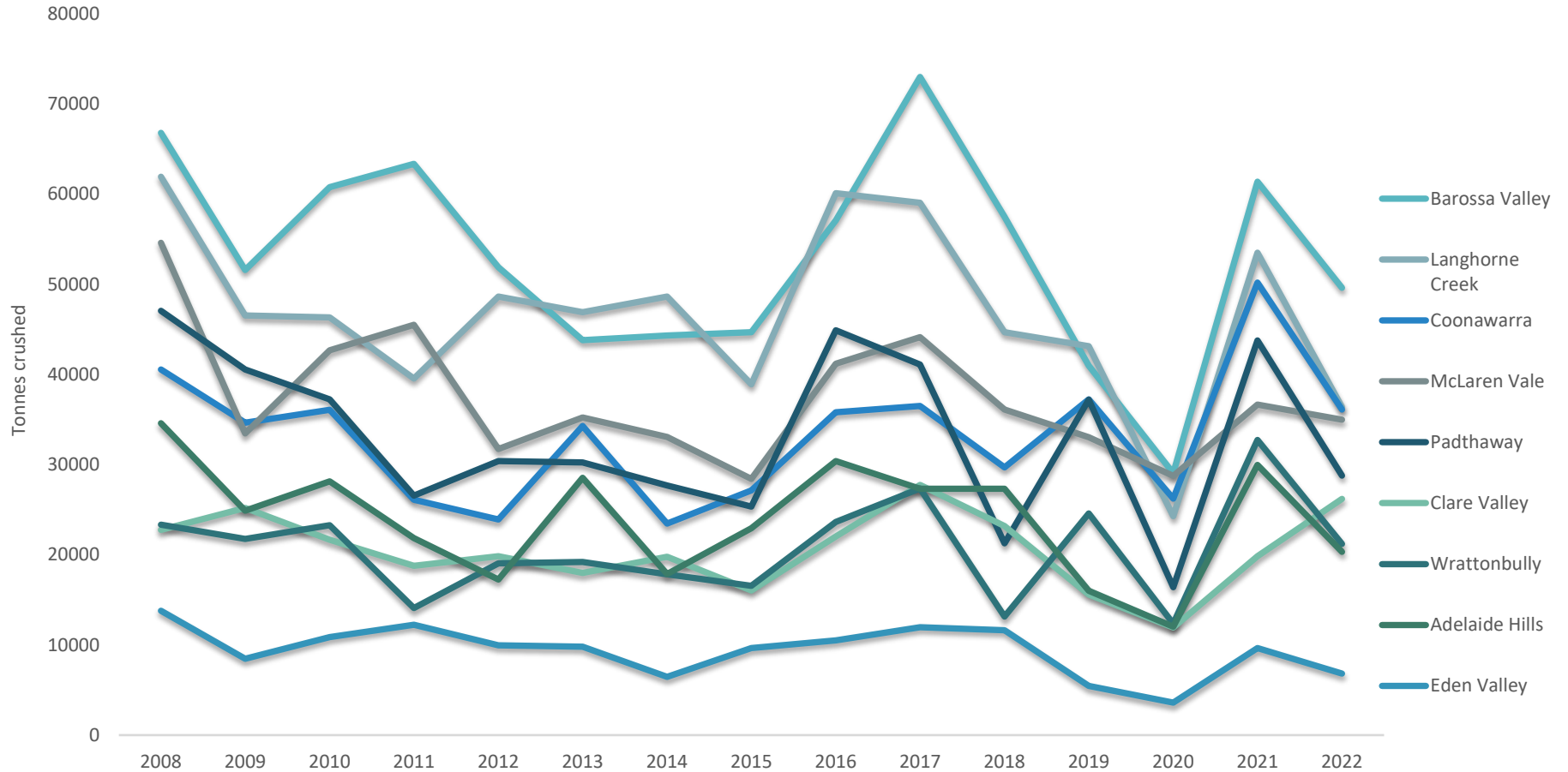
State summary 2022



State summary 2022

Vintage by region 2008 - 2022

Riverland excluded due to scale differences



State summary 2022

Total crush by GI region 2022 vs 2021

GI Region	Purchased (tonnes)	Winery grown (tonnes)	Region share		2021	% change
			2022	of state		
Adelaide Hills	15,070	5,257	20,327	2.5%	30,047	-32%
Adelaide Plains	1,889	13	1,902	0.2%	2,930	-35%
Barossa Valley	28,969	19,604	48,572	6.0%	60,350	-20%
Barossa zone other	168	900	1,067	0.1%	1,392	-23%
Clare Valley	11,766	14,427	26,194	3.3%	19,897	32%
Coonawarra	11,135	24,987	36,122	4.5%	50,199	-28%
Currency Creek	1,358	2,937	4,294	0.5%	5,532	-22%
Eden Valley	3,060	3,782	6,842	0.8%	9,680	-29%
Fleurieu zone other	1,680	-	1,680	0.2%	3,399	-51%
Kangaroo Island	14	149	163	0.0%	159	2%
Langhorne Creek	21,767	14,627	36,394	4.5%	53,523	-32%
Limestone Coast zone other	6,377	9,030	15,407	1.9%	17,814	-14%
Lower Murray zone other	3,447	115	3,562	0.4%	3,899	-9%
McLaren Vale	20,478	14,512	34,990	4.3%	37,278	-6%
Mount Benson	1,876	1,939	3,815	0.5%	2,980	28%
Mount Gambier	931	15	946	0.1%	818	16%
Mount Lofty Ranges zone other	646	29	676	0.1%	889	-24%
Padthaway	17,265	11,540	28,805	3.6%	43,802	-34%
Riverland	360,273	146,495	506,769	62.9%	558,252	-9%
Robe	356	3,658	4,014	0.5%	4,264	-6%
Southern Fleurieu	826	-	826	0.1%	1,048	-21%
Southern Flinders Ranges	642	441	1,083	0.1%	1,135	-5%
The Peninsulas	139	52	191	0.0%	206	-7%
Wrattonbully	7,079	14,131	21,211	2.6%	32,763	-35%
Grand Total	517,210	288,642	805,851	100%	942,254	-14%

State summary 2022

Vintage summary by GI region 2022

Region	Colour	Winery grown (tonnes)	Purchased (tonnes)	Total crush 2022	Est value of purchased grapes	Est value of all grapes
Adelaide Hills	Red	1,831	4,615	6,446	\$9,324,808	\$12,843,333
	White	3,426	10,455	13,881	\$19,723,703	\$26,130,013
	Total	5,257	15,070	20,327	\$29,048,510	\$38,973,346
Adelaide Plains	Red	10	1,501	1,510	\$1,480,377	\$1,490,545
	White	4	388	392	\$436,432	\$441,140
	Total	13	1,889	1,902	\$1,916,809	\$1,931,686
Barossa Valley inc Barossa Zone other	Red	19,406	26,200	45,606	\$56,463,235	\$97,506,712
	White	1,097	2,937	4,034	\$2,760,887	\$3,878,766
	Total	20,503	29,136	49,640	\$59,224,122	\$101,385,478
Clare Valley	Red	10,361	7,089	17,450	\$12,358,077	\$30,229,527
	White	4,067	4,677	8,744	\$6,853,566	\$12,953,282
	Total	14,427	11,766	26,194	\$19,211,643	\$43,182,809
Coonawarra	Red	22,025	9,997	32,023	\$11,655,770	\$36,899,894
	White	2,962	1,137	4,099	\$1,092,887	\$3,889,419
	Total	24,987	11,135	36,122	\$12,748,657	\$40,789,313
Currency Creek	Red	2,608	866	3,473	\$757,751	\$3,092,588
	White	329	492	821	\$609,064	\$1,007,083
	Total	2,937	1,358	4,294	\$1,366,815	\$4,099,672
Eden Valley	Red	2,036	1,454	3,490	\$3,631,919	\$8,344,537
	White	1,746	1,606	3,352	\$2,747,088	\$5,921,678
	Total	3,782	3,060	6,842	\$6,379,007	\$14,266,215
Fleurieu zone - other inc Southern Fleurieu and Kangaroo Island	Red	95	1,344	1,439	\$1,222,014	\$1,397,703
	White	54	1,176	1,229	\$1,026,818	\$1,106,386
	Total	149	2,520	2,669	\$2,248,832	\$2,504,089

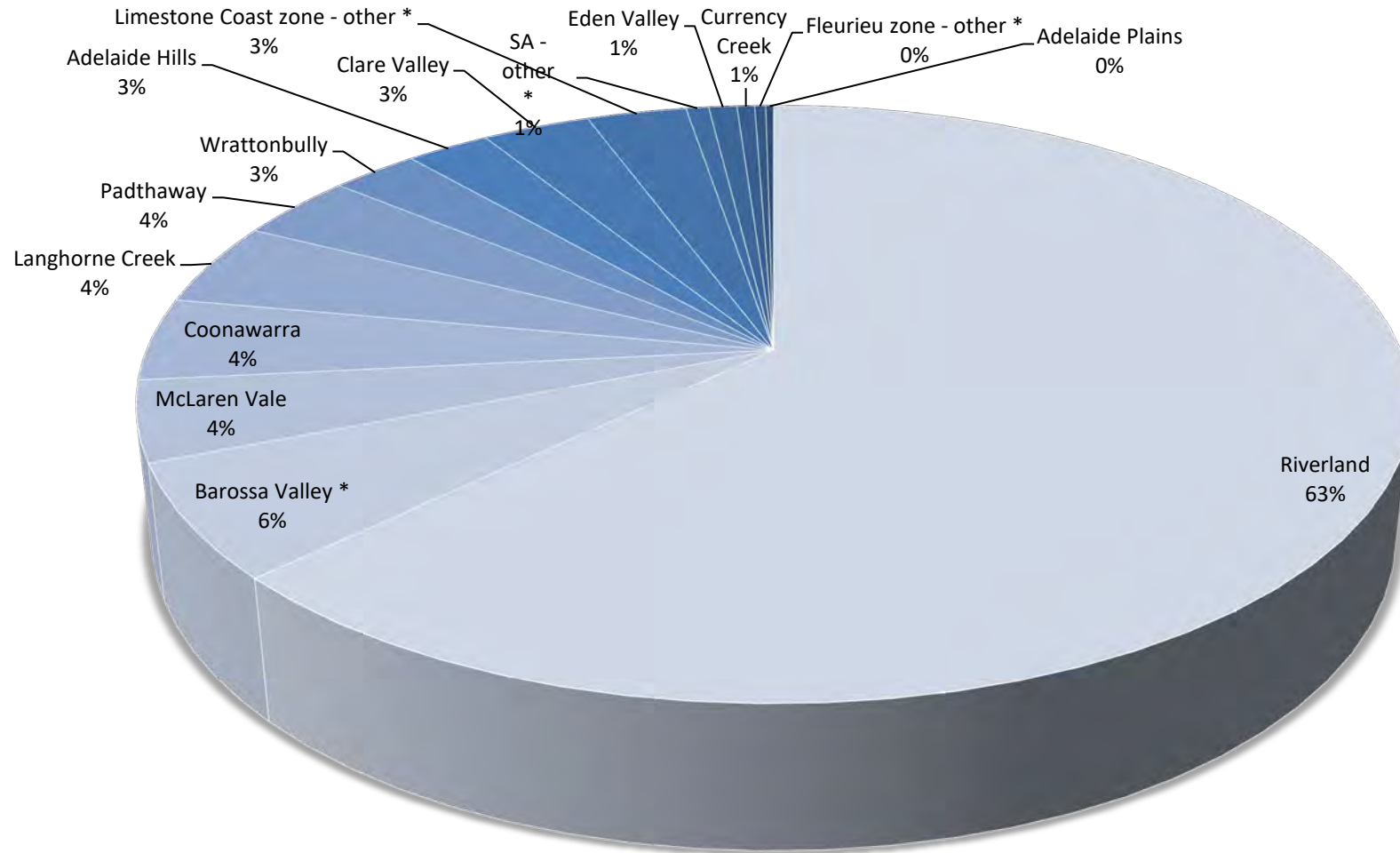
State summary 2022

Vintage summary by GI region 2022 (continued)

Region	Colour	Winery grown (tonnes)	Purchased (tonnes)	Total crush 2022	Est value of purchased grapes	Est value of all grapes
Langhorne Creek	Red	12,857	18,083	30,941	\$15,627,010	\$26,510,617
	White	1,770	3,683	5,453	\$2,705,297	\$4,137,740
	Total	14,627	21,767	36,394	\$18,332,307	\$30,648,357
Limestone Coast zone - other inc Robe, Mt Benson and Mt Gambier	Red	11,195	7,299	18,494	\$6,424,577	\$16,564,559
	White	3,447	2,240	5,687	\$2,644,955	\$6,475,041
	Total	14,642	9,539	24,181	\$9,069,532	\$23,039,600
McLaren Vale	Red	13,709	18,518	32,227	\$34,502,677	\$60,093,744
	White	803	1,960	2,763	\$2,485,331	\$3,627,213
	Total	14,512	20,478	34,990	\$36,988,009	\$63,720,957
Padthaway	Red	8,779	9,940	18,719	\$11,866,606	\$22,006,217
	White	2,761	7,326	10,086	\$6,158,384	\$8,401,946
	Total	11,540	17,265	28,805	\$18,024,990	\$30,408,163
Riverland	Red	97,297	186,340	283,637	\$68,789,950	\$103,866,088
	White	49,198	173,934	223,132	\$72,241,062	\$92,785,496
	Total	146,495	360,273	506,769	\$141,031,011	\$196,651,585
Wrattonbully	Red	11,151	5,573	16,724	\$7,246,125	\$21,780,472
	White	2,981	1,506	4,487	\$1,577,499	\$4,899,563
	Total	14,131	7,079	21,211	\$8,823,624	\$26,680,035
SA - other inc The Peninsulas and Southern Flinders Ranges	Red	540	3,065	3,605	\$2,364,276	\$2,904,976
	White	98	1,810	1,907	\$799,564	\$879,101
	Total	638	4,874	5,512	\$3,163,840	\$3,784,077
All winegrapes	Total	288,642	517,210	805,851	\$367,577,708	\$622,065,382

State summary 2022

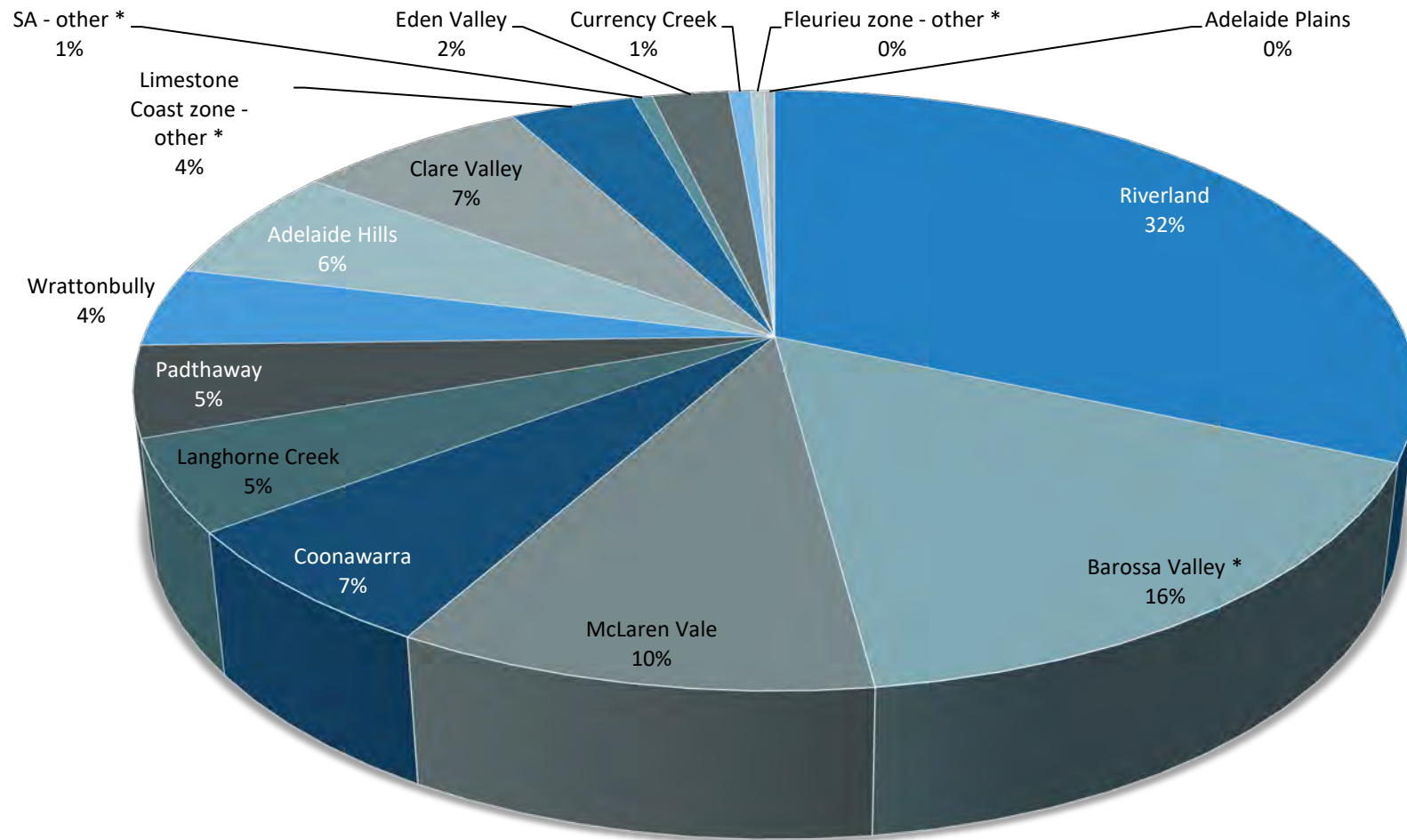
Share of crush volume by region 2022



*Inclusions as on page 6-7

State summary 2022

Share of crush value by region 2022



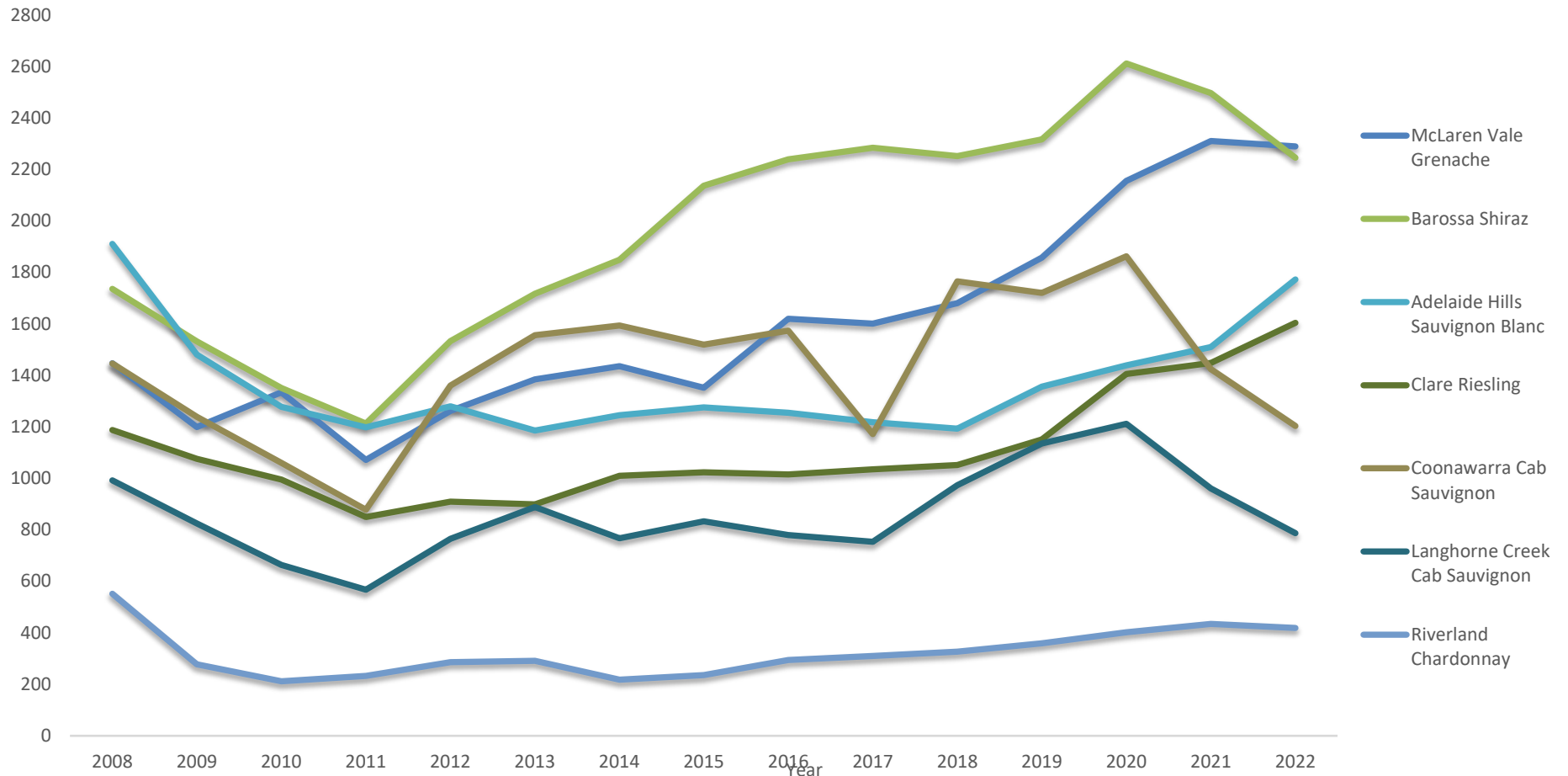
*Inclusions as on page 6-7

State summary 2022

Historical weighted average prices 2008 – 2022

Major variety-region combinations

Average price (\$ per tonne)

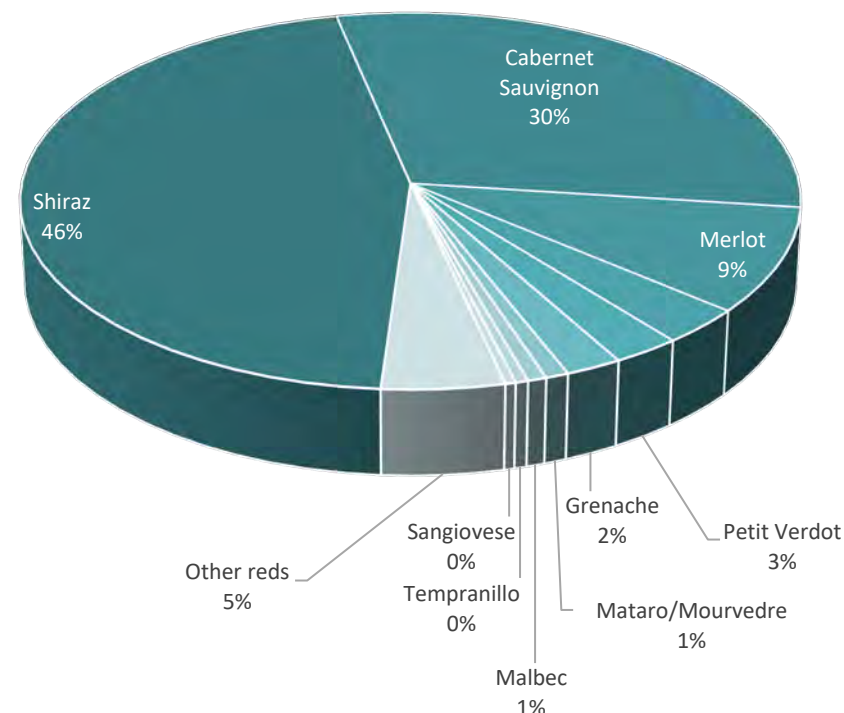


State summary 2022

Vintage summary by variety 2022 – red winegrapes

Variety	Purchased (tonnes)	Winery grown (tonnes)	Total crush 2022	Purchased as share of total
Red				
Barbera	53	42	95	56%
Cabernet Franc	181	491	672	27%
Cabernet Sauvignon	89,951	66,609	156,560	57%
Durif	1,014	679	1,693	60%
Graciano	49	60	109	45%
Grenache	7,665	3,428	11,092	69%
Lagrein	41	24	65	63%
Malbec	1,325	2,359	3,684	36%
Mataro/Mourvedre	3,438	1,084	4,521	76%
Merlot	23,964	22,801	46,765	51%
Montepulciano	308	236	543	57%
Muscat à Petits Grains Rouges	253	42	296	86%
Nebbiolo	29	52	81	35%
Nero d'Avola	89	47	136	65%
Other red	2,637	15,334	17,971	15%
Petit Verdot	5,785	7,495	13,280	44%
Pinot Meunier	147	13	159	92%
Pinot Noir	12,910	3,397	16,307	79%
Ruby Cabernet	1,028	949	1,978	52%
Sangiovese	1,097	946	2,043	54%
Shiraz	148,395	86,559	234,954	63%
Tempranillo	1,453	1,028	2,481	59%
Touriga Nacional	72	226	298	24%
Red Total	301,883	213,901	515,784	59%

Share of red crush by variety

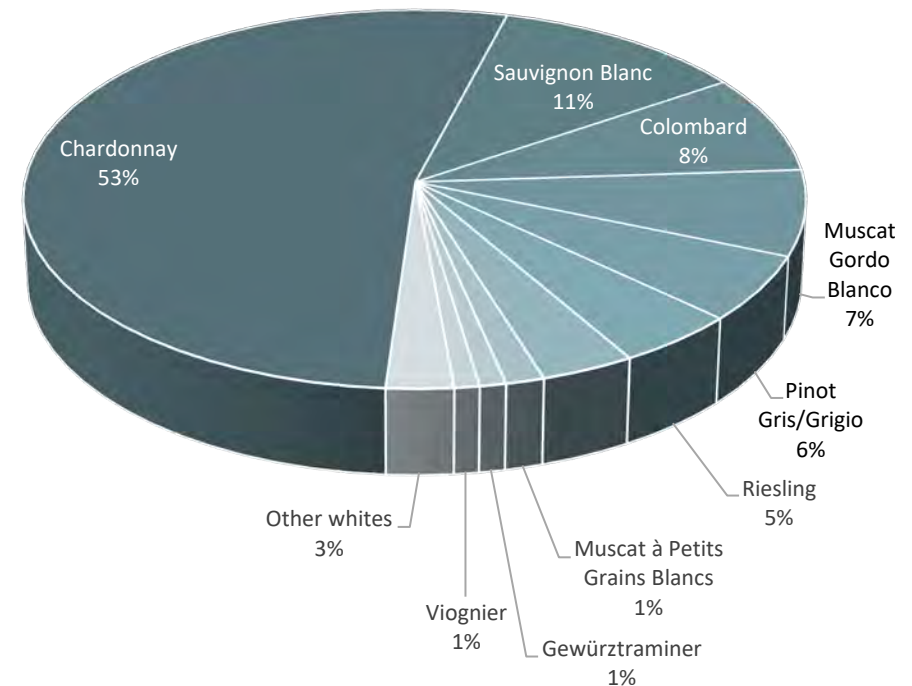


State summary 2022

Vintage summary by variety 2022 – white winegrapes

Variety	Purchased (tonnes)	Winery grown (tonnes)	Total crush 2022	Purchased as share of total
White				
Chardonnay	116,612	37,119	153,731	76%
Chenin blanc	1,394	37	1,431	97%
Colombard	20,787	3,577	24,364	85%
Fiano	212	135	347	61%
Gewürztraminer	1,154	1,731	2,885	40%
Grüner Veltliner	68	197	265	26%
Marsanne	26	70	96	27%
Muscat à Petits Grains Blancs	3,407	844	4,251	80%
Muscat Gordo Blanco	17,441	3,758	21,199	82%
Other white	637	584	1,221	52%
Pinot Gris/Grigio	11,871	4,568	16,439	72%
Prosecco	486	25	512	95%
Riesling	7,034	6,411	13,445	52%
Roussanne	44	23	67	65%
Sauvignon Blanc	24,934	8,292	33,226	75%
Semillon	5,680	4,679	10,359	55%
Verdelho	1,155	1,350	2,505	46%
Vermentino	569	394	963	59%
Viognier	1,816	946	2,762	66%
White Total	215,327	74,741	290,068	74%
Grand Total	517,210	288,642	805,851	64%

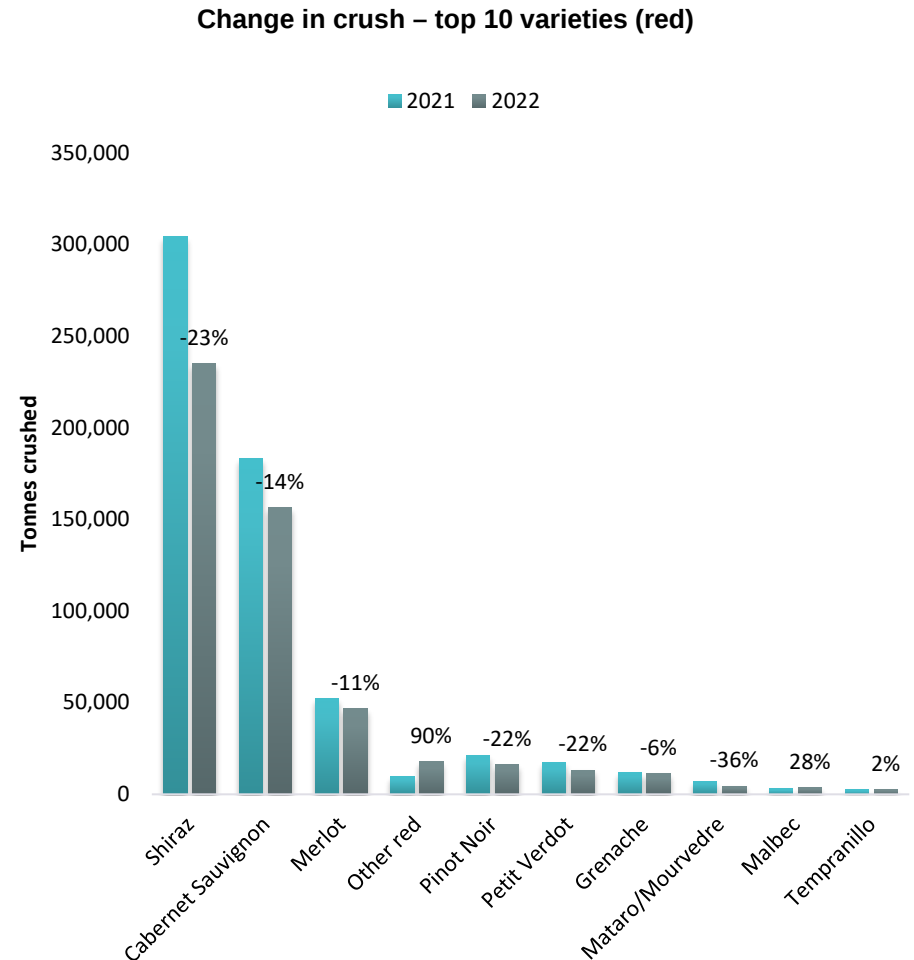
Share of white crush by variety



State summary 2022

Year-on-year comparison by variety 2022 vs 2021 – red winegrapes

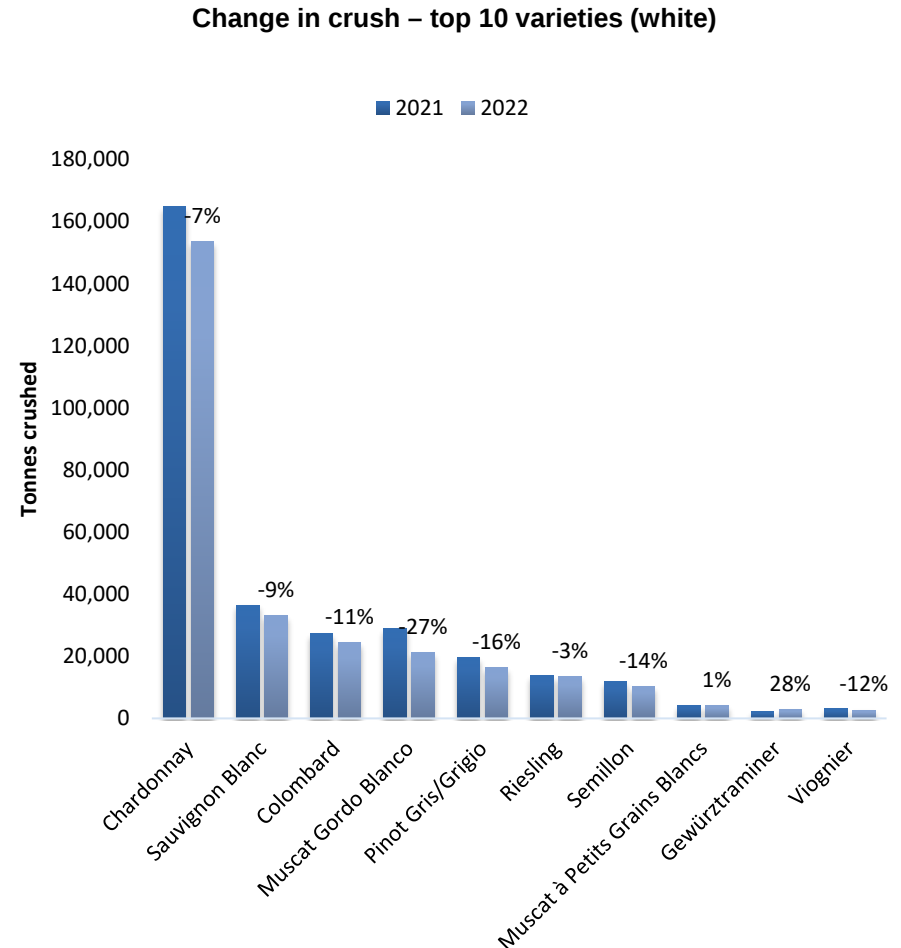
	2021	2022	% change
Red			
Shiraz	304,700	234,954	-23%
Cabernet Sauvignon	182,947	156,560	-14%
Merlot	52,321	46,765	-11%
Other red	9,455	17,971	90%
Pinot Noir	20,988	16,307	-22%
Petit Verdot	17,022	13,280	-22%
Grenache	11,767	11,092	-6%
Mataro/Mourvedre	7,091	4,521	-36%
Malbec	2,888	3,684	28%
Tempranillo	2,434	2,481	2%
Sangiovese	2,221	2,043	-8%
Ruby Cabernet	2,438	1,978	-19%
Durif	2,134	1,693	-21%
Cabernet Franc	735	672	-9%
Montepulciano	481	543	13%
Touriga Nacional	419	298	-29%
Muscat à Petits Grains			
Rouges	245	296	21%
Pinot Meunier	279	159	-43%
Nero d'Avola	145	136	-6%
Graciano	145	109	-25%
Barbera	148	95	-35%
Nebbiolo	151	81	-47%
Lagrein	117	65	-45%
Red Total	621,271	515,784	-17%



State summary 2022

Year-on-year comparison by variety 2022 vs 2021 – white winegrapes

	2021	2022	% change
White			
Chardonnay	164,878	153,731	-7%
Sauvignon Blanc	36,579	33,226	-9%
Colombard	27,422	24,364	-11%
Muscat Gordo Blanco	28,936	21,199	-27%
Pinot Gris/Grigio	19,618	16,439	-16%
Riesling	13,886	13,445	-3%
Semillon	12,007	10,359	-14%
Muscat à Petits Grains Blancs	4,198	4,251	1%
Gewürztraminer	2,258	2,885	28%
Viognier	3,141	2,762	-12%
Verdelho	1,988	2,505	26%
Chenin blanc	1,820	1,431	-21%
Other white	1,478	1,221	-17%
Vermantino	1,047	963	-8%
Prosecco	596	512	-14%
Fiano	423	347	-18%
Grüner Veltliner	361	265	-27%
Marsanne	164	96	-42%
Roussanne	184	67	-63%
White Total	320,983	290,068	-10%
Grand Total	942,254	805,851	-14%



State summary 2022

Current plantings by variety and year planted – red winegrapes

Variety	Area (hectares)				Total % planted area in 2021	
	Pre- 2019	2019	2020	2021		
Red winegrapes						
Aglianico	11	1	0	1	13	8%
Alicante Bouschet	21	0	0	0	21	0%
Barbera	31	0	0	0	31	1%
Cabernet Franc	148	6	0	1	155	1%
Cabernet Sauvignon	17,229	604	269	44	18,146	0%
Carignan	19	0	0	0	19	0%
Cinsault	10	0	0	0	10	0%
Dolcetto	20	0	0	0	20	0%
Durif (Petite Sirah)	86	1	13	1	101	1%
Gamay	6	2	1	3	12	25%
Graciano	19	0	1	0	20	0%
Grenache	1,568	28	70	42	1,708	2%
Lagrein	21	0	0	0	21	0%
Malbec	382	7	3	8	400	2%
Mataro (Mourvedre)	714	12	8	5	739	1%
Merlot	3,619	22	4	3	3,648	0%
Meunier (Pinot Meunier)	36	0	0	0	36	0%
Montepulciano	62	2	0	1	65	2%
Muscat A Petit Grains Rouge	6	0	0	0	6	0%
Nebbiolo	27	2	0	0	29	1%
Nero d'Avola	35	8	2	3	48	6%
Petit Verdot	676	0	1	0	677	0%
Pinot Noir	1,555	19	40	22	1,636	1%
Ruby Cabernet	125	0	1	0	126	0%
Sangiovese	183	4	1	1	189	0%
Saperavi	12	0	0	0	12	0%
Shiraz	27,446	527	429	187	28,589	0%
Tannat	8	0	0	0	8	0%
Tempranillo	322	0	5	7	334	2%
Touriga	61	3	0	0	64	0%
Zinfandel	29	0	0	0	29	0%
Other Red	151	9	1	5	166	3%
Total red varieties	54,638	1,257	849	334	57,078	1%

Source:
Vinehealth
Australia

State summary 2022

Current plantings by variety and year planted – white winegrapes and other grapes

Variety	Area (hectares)				Total area	% planted in 2021
	Pre-2019	2019	2020	2021		
White winegrapes						
Arneis	12	0	0	0	12	0%
Chardonnay	8,147	9	11	13	8,180	0%
Chenin Blanc	103	0	0	0	103	0%
Colombard	710	0	0	0	710	0%
Doradillo	31	0	0	0	31	0%
Fiano	65	13	4	13	95	14%
Gruner Veltliner	25	0	0	1	26	4%
Marsanne	21	0	0	0	21	0%
Muscadelle (Tokay)	19	0	0	0	19	0%
Muscat A Petit Grains Blanc (White Frontignac)	160	0	0	0	160	0%
Muscat Gordo Blanco	833	0	1	0	834	0%
Palomino	11	0	0	0	11	0%
Pedro Ximenez	14	0	0	0	14	0%
Pinot Gris	1,111	16	5	13	1,145	1%
Prosecco	20	0	0	3	23	13%
Riesling	2,252	5	10	14	2,281	1%
Roussanne	22	0	0	0	22	0%
Sauvignon Blanc	2,212	17	5	6	2,240	0%
Savagnin	30	1	0	0	31	0%
Semillon	720	0	0	0	720	0%
Sultana	102	0	0	0	102	0%
Traminer (Gewurztraminer)	192	0	2	0	194	0%
Trebbiano	13	0	0	0	13	0%
Verdelho	136	0	0	0	136	0%
Vermentino	46	0	1	0	47	0%
Viognier	294	0	0	0	294	0%
Other White	92	4	2	4	102	4%
Total white varieties	17,393	65	41	67	17,566	0%
Unknown variety	1,194	64	56	0	1,314	0%
Rootstock	39	0	0	0	39	0%
Multi-purpose red	61	0	0	0	61	0%
Multi-purpose white	26	0	0	0	26	0%
Table grapes - red	17	0	0	0	17	0%
Table grapes - white	50	0	0	2	52	3%
Total all varieties	73,418	1,386	946	403	76,153	0%

Source:
Vinehealth
Australia

State summary 2022

Current plantings by zone, region and year planted

Zone	Region	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Barossa	Barossa Valley	11,232	253	151	89	11,725	1%
	Barossa zone - other	214	0	2	0	216	0%
	Eden Valley	2,195	90	9	19	2,313	1%
	Total for Barossa	13,641	343	162	108	14,254	1%
Far North	Southern Flinders Ranges	160	7	0	0	167	0%
	Total for Far North	160	7	0	0	167	0%
Fleurieu	Currency Creek	997	0	0	7	1,004	1%
	Fleurieu zone - other	231	0	0	0	231	0%
	Kangaroo Island	146	0	0	0	146	0%
	Langhorne Creek	5,872	37	48	15	5,972	0%
	McLaren Vale	7,165	59	112	41	7,377	1%
	Southern Fleurieu	445	9	0	0	454	0%
	Total for Fleurieu	14,856	105	160	63	15,184	0%
Limestone Coast	Coonawarra	5,479	225	98	29	5,831	0%
	Limestone Coast zone - other	1,826	0	3	7	1,836	0%
	Mount Benson	494	0	11	0	505	0%
	Mount Gambier	251	0	0	0	251	0%
	Padthaway	3,609	140	211	18	3,978	0%
	Robe	702	27	0	2	731	0%
	Wrattonbully	2,618	114	6	12	2,750	0%
	Total for Limestone Coast	14,979	506	329	68	15,882	0%
Lower Murray	Lower Murray zone - other	391	12	8	0	411	0%
	Riverland	20,026	269	157	101	20,553	0%
	Total for Lower Murray	20,417	281	165	101	20,964	0%
Mount Lofty Ranges	Adelaide Hills	3,610	21	53	23	3,707	1%
	Adelaide Plains	374	2	1	2	379	1%
	Clare Valley	4,975	112	65	37	5,189	1%
	Mount Lofty Ranges zone - other	339	6	11	1	357	0%
	Total for Mount Lofty Ranges	9,298	141	130	63	9,632	1%
The Peninsulas	The Peninsulas	67	3	0	0	70	0%
	Total for The Peninsulas	67	3	0	0	70	0%
	Total for all GIs	73,418	1,386	946	403	76,153	1%

Source:
Vinehealth
Australia

State summary 2022

Number of registered owners by region and property size

Zone	Region	<10 Ha		10-24 Ha		25-49 Ha		50-99 Ha		100+ Ha		Total	
		Area (Ha)	# reg owners	Area (Ha)	# reg owners	Area (Ha)	# reg owners	Area (Ha)	# reg owners	Area (Ha)	# reg owners	Area (Ha)	# registered owners
Barossa	Barossa Valley	1,323	334	2,288	142	2,375	70	1,708	25	4,031	15	11,725	586
	Barossa zone - other	17	3	12	1			61	1	126	1	216	6
	Eden Valley	386	88	544	35	107	4	549	11	727	3	2,313	141
Far North	Southern Flinders Ranges	13	5	103	6			51	1			167	12
Fleurieu	Currency Creek	53	10	181	12	154	4	65	1	551	2	1,004	29
	Fleurieu zone - other	18	7	43	3			170	2			231	12
	Kangaroo Island	108	20	38	3							146	23
Limestone Coast	Langhorne Creek	92	20	303	19	825	24	1,000	15	3,752	14	5,972	92
	McLaren Vale	1,534	359	1,821	115	1,270	39	834	12	1,918	9	7,377	534
	Southern Fleurieu	92	30	43	4	227	6	92	1			454	41
	Coonawarra	270	47	587	36	556	16	869	13	3,549	10	5,831	122
	Limestone Coast zone - other	54	13	62	4	60	2	151	2	1,509	6	1,836	27
	Mount Benson	24	4	84	5	27	1	212	3	158	1	505	14
	Mount Gambier	51	16	22	2	80	2	98	1			251	21
	Padthaway	23	3	24	2	278	7	856	11	2,797	12	3,978	35
	Robe	8	1	41	2	81	2	54	1	547	3	731	9
	Wrattonbully	84	14	265	15	538	13	446	6	1,417	5	2,750	53
Lower Murray	Lower Murray zone - other	47	11	203	11	161	5					411	27
	Riverland	2,450	521	4,179	270	2,727	78	2,662	37	8,535	33	20,553	939
Mount Lofty Ranges	Adelaide Hills	732	191	954	57	810	26	937	14	274	2	3,707	290
	Adelaide Plains	115	38	83	6	181	4					379	48
	Clare Valley	628	170	677	41	810	24	734	10	2,340	13	5,189	258
	Mount Lofty Ranges zone - other	85	26	60	4	104	3			108	1	357	34
The Peninsulas	The Peninsulas	16	4	21	2	33	1					70	7
Totals by size category		8,223	1,935	12,638	797	11,404	331	11,549	167	32,339	130		
Totals for SA												76,153	3,252

Note: registered vineyard owners can have vineyards in multiple regions. The total number of registered owners is therefore lower than the sum of the category totals for number of registered owners as the grand total only counts each owner once.

Source: Vinehealth Australia

Explanations and definitions

INTAKE (CURRENT VINTAGE) DATA

Definition of regions

Regions have been defined in accordance with Geographical Indication (GI) boundaries. If a GI region has not been declared, or produces less than 5,000 tonnes, then the data is aggregated into the relevant GI zone. Disaggregation of data into smaller regions such as Southern Fleurieu and Mount Benson is available on request from Wine Australia.

Total crush

The total crushed is the total tonnes of grapes crushed from a particular source region, whether processed in that region, another region in SA or interstate. All wineries in Australia are included in the survey collection process. However, not all wineries respond to the survey - therefore the total tonnage reported may underestimate the true crush. It is estimated that the overall response rate for the survey is 89 per cent; however, individual regions may vary. Generally, regions will have a higher response rate when there is a high proportion of purchased winegrapes within the region.

Reported fruit is separated into fruit produced from the winery's own or associated vineyards ("own grown") and from independent vineyards ("purchased").

Calculated average purchase value

The survey requests wineries to provide the total amount paid for each parcel of fruit purchased (or the price per tonne). This is the price paid for fruit of a particular variety at the point of receipt – not including specific amounts paid for freight. It includes any penalties or bonuses (eg Baumé) applied at the weighbridge, but DOES NOT INCLUDE other bonuses or adjustments such as end use quality bonuses, which are not available at the time the survey is conducted (May-June 2022).

The calculated average purchase value per tonne is the average amount paid per tonne of fruit across all wineries.

Winery grown grapes are not included in the calculation of average purchase value; nor are grapes grown by companies connected with the winery or under lease arrangements.

Average and total purchase values are not reported where there are fewer than three purchasers of a variety in a particular region. However the values are included in the calculation of totals for each region.

Important note on average purchase value

There is considerable variation in the pricing arrangements made by different wineries. For example, some wineries make adjustment payments based on the average value per tonne reported in this survey and some pay quality bonuses based on the end use of the product. These additional payments are not included in the reported figures. The average price also does not give any indication of the distribution of prices, or variables that go into individual contracts.

Price dispersion data (shaded columns in Intake Summary tables)

All purchases for each variety are grouped into price segments according to the price paid for that batch of fruit. The sum of tonnes in all the price segments may not match the total tonnes purchased where there are tonnes reported without an associated price.

Estimated total value of all grapes

The estimated total value of all grapes is calculated by multiplying the average purchase value per tonne by all tonnes crushed. If there is a variety where there are no purchases, then the average purchase value for the same variety across similar regions, or across all other varieties of the same colour in the same region is used to determine an estimated value for the own grown grapes.

Explanations and definitions - continued

PLANTING DATA

Source of planting data tables

Planting data is obtained from the vineyard register maintained by Vinehealth Australia.

Vinehealth Australia is required under the *Phylloxera and Grape Industry Act 1995* to maintain a complete and accurate register of vineyard owners in the state. Vineyard owners with plantings of 0.5 hectares or more are required to register with Vinehealth Australia, and provide details of any changes made to these vineyard plantings within three months of any such change. This information is kept strictly confidential and provided for this survey in a deidentified and aggregated manner.

For more information on the planting data in this report or about registration of vineyards, please contact the Vinehealth Australia office on (08) 8273 0550.

Explanatory notes for planting data tables

To protect confidentiality, the following rules are applied to reporting varieties:

- where there are fewer than 10 registered owners with plantings of a particular variety across the state, that variety is not separately identified in either the state or the regional reports but is grouped with “other red/white”, AND
- where there are fewer than three registered owners with a particular grape variety in a given region, that variety is not separately identified in the regional report but is grouped with “other red/white” unless it is a white variety listed in the top seven, or red variety in the top five by planted area for the state for the current year.

- Planting data tables are current as at 30 April 2022 and include all plantings from the 2021–22 planting season.
- Reference to “other varieties” includes rootstock, multi-purpose and table-grape plantings.
- Vines planted in a particular year may include top-worked or replaced vines, as well as new plantings in virgin ground. Where vines have been replaced or top-worked, the old variety record is removed. This explains why the area planted for earlier years may be different in the current report compared with previous reports.
- Where a zero (0) appears in a table, this may indicate the presence of a planting of less than 0.5 hectares, or it may indicate zero plantings. Rounding may produce slight discrepancies in totals.



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AUSTRALIAN NATIONAL VINTAGE SURVEY

The information for this report has been collected and analysed by Wine Australia as part of the Australian National Vintage Survey. The SA Winegrape Crush Survey Report has been prepared by Wine Australia on behalf of the South Australian Wine Industry Association, Wine Grape Growers South Australia and Primary Industries and Regions SA.

The survey publication is available on the Vinehealth Australia website vinehealth.com.au and via links from the Wine Grape Council SA website wgcsa.com.au and the South Australian Wine Industry Association website www.winesa.asn.au.

Survey results from 2015 onwards are available on the Wine Australia interactive Vintage Survey Dashboard:

<https://marketexplorer.wineaustralia.com/vintage-survey>

About Wine Australia

Wine Australia supports a competitive wine sector by investing in research, development and adoption (RDA), growing domestic and international markets, protecting the reputation of Australian wine.

Wine Australia is an Australian Commonwealth Government statutory authority, established under the *Wine Australia Act 2013*, and funded by grape growers and winemakers through levies and user-pays charges and the Australian Government, which provides matching funding for RDA investments.

Credits

Images – Wine Australia

GI maps – Vinehealth Australia

Disclaimer

This information has been made available to assist on the understanding that Wine Australia is not rendering professional advice. Wine Australia does not accept responsibility for the results of any actions taken on the basis of the information contained in this report, nor for the accuracy, currency or completeness of any material contained in it. Wine Australia expressly disclaims all and any liability and responsibility to any person in respect of consequences of anything done in respect of reliance, whether wholly or in part, upon this report.

Note: data published in this report supercedes that in earlier reports. Minor variations in reported figures can occur due to data revisions.

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